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Executing to Accelerated Growth

Growing Our Leadership in Data Center
A Foundation Built On Intel® Xeon® Scalable Processors

Harnessing Our Ubiquity and Core Strengths
Building on Our Position as a Trusted Industry Leader

Making AI and Security Pervasive
Unique Hardware Capabilities Strengthened by Software
DCAI TAM Opportunity

Continued Data Explosion

Evolution of Data Center Architectures

Growth of AI and Security

Source: Silicon TAM forecast is based on amalgamation of analyst data and Intel analysis, based upon current expectations and available information and are subject to change without notice.
3rd Gen Intel® Xeon® Scalable Processor
(Formerly Codenamed Ice Lake)

Shipped in Q4’21

>1 Mu
Data Center Leadership with Sapphire Rapids

Built-in Accelerators
- Intel Advanced Matrix Extensions
- Intel Data Streaming Accelerator
- Intel QuickAssist Technology

Advanced Security Solutions
- Intel Software Guard Extensions
- Intel Crypto Acceleration
- Intel Total Memory Encryption
- Intel Platform Firmware Resilience

Enabling Major Industry Transitions
- PCI Express Gen 5
- CXL Compute Express Link
- DDR5
Next Gen Intel® Xeon® Scalable Processor
(Codenamed Sapphire Rapids)

Nearly 2X Performance Gain*
End-to-end AI workflow

Vs. Nvidia A100 GPU
*For workloads and configurations, visit www.intel.com/investordayclaims. Results may vary.
Expanding the Intel® Xeon® Processor Roadmap

- **Sapphire Rapids**
  - Intel 7
  - 2022

- **Emerald Rapids**
  - Intel 7
  - 2023

- **Granite Rapids**
  - Intel 3
  - 2024

- **Future Gen**

**P-Core**

- Perf/core optimized for mainstream & premium cloud and data-center applications

**E-Core**

- Power/perf optimized to support high-density, ultra-efficient compute for the cloud

- **Sierra Forest**
  - Intel 3
  - 2024

- **Future Gen**
Building on Our Position as a Trusted Industry Leader

- **Broad Software Ecosystem**: >700 Commercial Software Providers Enabled and Optimized for Intel® Xeon® Scalable Processors
- **Extensive Software Optimizations**: 100s BILLIONS of Lines of Code Optimized for Intel® Architecture
- **Broad OEM/ODM Ecosystem**: >100 MILLION Intel® Xeon® Scalable Processors in the Installed Base

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Intel estimates based on programs such as Network Builders, AI Builders, Intel Partner Alliance, and more.
Solutions Focus Drives Customer Value

Our VM density has increased roughly 20% to 35% by using Intel Xeon Scalable processors optimized for virtualization and cryptography.

Ian McClarty, President, phoenixNAP

"Intel Select Solutions are like an 'easy button' that can help customers solve business problems faster."

Bob Olwig, EVP, Corporate Business Development, World Wide Technology

*Source: IDC Business Value White Paper, sponsored by Intel, The Business Value of Intel-Based Workload Optimized Solutions, doc #US48359721, November 2021, Results may vary
Intel Poised to Extend AI Leadership
Intel Poised to Extend AI Leadership

Most AI Compute Today Runs on Intel® Xeon® Scalable Processors

Silicon TAM (2026)

> $40B

AI Training

20% CAGR (2021-2026)

AI Inference

25% CAGR (2021-2026)

Intel’s Broad & Open Approach

Data

Preprocessing & Management

Model

DL Training

Statistical/ML

Deploy

Inference

CPU

GPU

Custom

oneAPI
Delivering Security Where Compute Happens

Driving the Era of Confidential Computing

Intel SGX = Intel Software Guard Extensions

*No product or feature can be absolutely secure
DCAI
Growing and Winning in the Data Center

Near Term CAGR
Mid-to-High Single Digits
(2021 – 2023)

Longer Term CAGR
Mid Teens
(2023 – 2026)
Growing and Winning in the Data Center

Leadership Products, Process and Packaging Technology and Scale Capacity

Industry-leading Software and Hardware Capabilities Unleash the Ecosystem

Unmatched AI and Security Strengths Across Products and Segments

Near Term CAGR

Mid-to-High Single Digits
(2021 – 2023)

Longer Term CAGR

Mid Teens
(2023 – 2026)