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Over 25 years of experience

2022
Executive Vice President, General Manager, Client Computing Group

2012-2021: Sales, Marketing & Communications
Named Chief Revenue Office in 2021
Appointed Executive Vice President in 2019
Prior to taking on the role as General Manager for Sales & Marketing in 2017,
led Client Computing Sales and Microsoft Account

2003-2012:
Channel Desktop and Mobile Product Groups
Client Computing Group Investor Update

Jim Johnson
Senior Vice President and Interim General Manager
PC More Essential Than Ever
Expect sustained TAM growth

Leadership Products and Platforms
Accelerating with 5 nodes in 4 years and continued platform innovation

Leading an Open Ecosystem
Unrivaled partnerships delivering choice and industry-leading PC experience

Continued Revenue Growth
CCG will continue to be significant contributor to Intel’s growth
Six Consecutive Years of Growth

Client Revenue

- **2019 Launched**: 10th Gen Intel® Core™ Processor
- **2020 Launched**: Intel® Evo™
- **2020-21 Launched**: Thunderbolt 4 WiFi 6E enabled devices
- **2020-21 Launched**: 11th Gen Intel® Core™ U, S & H Series Processors
- **2021 Launched**: 11th Gen vPro® & Intel® Evo™ vPro®
- **2021-22 Launched**: 12th Gen Intel® Core™ K, S, H, U and P Series Processors

*2021 segmentation data is preliminary and unaudited, and subject to change. Final data to be provided in Intel’s future SEC filings.
The PC is More Essential Than Ever

**Sustained PC TAM Growth**

- Forecasted Client TAM

<table>
<thead>
<tr>
<th>Year</th>
<th>2021</th>
<th>2022F</th>
<th>2023F</th>
<th>2024F</th>
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<td>375</td>
<td>400</td>
<td>425</td>
<td>450</td>
<td>475</td>
</tr>
</tbody>
</table>

**Growth Opportunities**

- **Commercial**
  - Continued refresh off larger installed base
  - >139M of commercial devices are >4 years old

- **Education**
  - Increased penetration trend to 1:1 compute solutions
  - 10.3 K-12 Education Mobile Devices per 100 students and teachers, worldwide

- **Consumer**
  - Increased density driven by WFH/LFH; new use-cases
  - 1.51 Avg # PCs per owner-HH, worldwide

*Performance Tablet Not Included
Source: Intel Internal Research
Our Vision

To deliver purposeful computing experiences that unlock people’s potential – allowing each person to focus, create and connect in ways that matter most to them.
CCG Imperatives

1. Deliver Leadership Products

2. Deliver Innovative Experiences with our Open Ecosystem

3. Deliver Cloud Client Experiences

4. New Families of Mobile & Desktop Processors Shipping in 2022
Our Leadership Roadmap
Accelerated with 5 nodes in 4 years

Hybrid

2021 - 2022
Alder Lake & Raptor Lake
Intel 7
Real World Performance

Disaggregated

2023 - 2024
Meteor Lake & Arrow Lake
Intel 4
Intel 20A
External N3
Leadership Compute, AI and Graphics

Ultra Low Power Performance

2024 +
Lunar Lake & Beyond
External
Intel 18A
Performance per Watt Leadership

All product plans and roadmaps are subject to change without notice.
12th Gen Intel Core Processors
first family built on Intel 7 & performance hybrid architecture

- 60 processors
- 500+ desktop and mobile designs

World’s Best Desktop Gaming Processor
Up to 30% faster gaming vs. comp

World’s Fastest Mobile Processor
Up to 40% faster creation gen on gen

Intel takes a bite out of Apple
Alder Lake mobile is nothing to sneeze at

Intel’s hybrid 12th-gen chips are a major strike against AMD

Based on superior desktop performance of 12th Gen Intel Core i9-12900K and mobile performance of 12th Gen Intel Core i9 12900HK. See www.intel.com/PerformanceIndex for additional workload and configuration details. Results may vary.
Raptor Lake
built on Intel 7 process node
and performance hybrid architecture

Up to double digit performance boost

Up to 24 cores & 32 threads

Enhanced overclocking features

AI M.2 Module

Socket-compatible with Alder Lake systems

More information at www.intel.com/PerformanceIndex. Results may vary.
Meteor Lake
built on Intel 4 process node
powering on in Q2’22, shipping in 2023

New Flexible Tiled Architecture
Hybrid Cores
Lower Power
Next Gen Graphics Engine: tGPU
Integrated AI Acceleration

*All product plans, roadmaps and pre-Si performance projections are subject to change without notice.
Investor Meeting 2022

John Solomon
Vice President and General Manager, ChromeOS, Google
Ecosystem Leadership
Delivering cloud client experiences

**OS Partnerships**
Silicon + OS Optimization

**Software & Solutions**
Hybrid Arch & Top 100 ISVs

**IHVs and OEMs**
150+ Industry Partners
The Intel Evo Platform
Verified Real-World Experiences

Uncompromised Mobile Experience
Intelligent Collaboration
Presence Detection
Engineered for Intel Evo
Seamless Multi-Device Experiences

Over 100 designs
>10M shipped
The Intel vPro Platform
Unrivaled Business PC Platform for 15 Years

Enterprise Digital Transformation

Intel

Security
End Point Management
Performance

150Mv Install Base

Intel

VMware

Workspace ONE

Chip to Cloud Security
IT Digital Transformation
Virtual Cloud Network

IT Services & Analytics

No product or feature can be absolutely secure
With a growing market and leadership products we are positioned to grow and win share.

- Structurally larger, growing market
- Leadership roadmap & ASP growth
- Positioned to win share
- Platform innovation

*2021 segmentation data is preliminary and unaudited, and subject to change. Final data to be provided in Intel’s future SEC filings.
Summary

**PC More Essential Than Ever**
Sustained TAM growth

**Leadership Products and Platforms**
Alder Lake, Raptor Lake, Meteor Lake, Arrow Lake and Lunar Lake

**Leading an Open Ecosystem**
Unrivaled partnerships delivering choice and industry-leading PC experience

**Continued Revenue Growth**
Low- to mid-single digit growth expected; positioned to win share